



PATIENT FINANCIAL AND INSURANCE INFORMATION

PATIENT NAME: \_\_\_\_\_ GENDER: MALE / FEMALE
(Please Print) Last Name, First Name, Middle Initial (Please circle)

DATE OF BIRTH(MM/DD/YYYY): \_\_\_\_/\_\_\_\_/\_\_\_\_ SOCIAL SECURITY NUMBER (last four): \_\_\_\_
ADDRESS: \_\_\_\_\_
CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_
HOME PHONE:(\_\_\_\_) \_\_\_\_\_ WORK PHONE:(\_\_\_\_) \_\_\_\_\_ CELL PHONE:(\_\_\_\_) \_\_\_\_\_
EMAIL ADDRESS: \_\_\_\_\_

EMERGENCY CONTACT AND NUMBER: \_\_\_\_\_
Person(s) we can discuss and or release your health information to:
Self only \_\_\_\_ Name(s) \_\_\_\_\_
May we leave a voicemail/email about your health information: Yes \_\_\_\_\_ No \_\_\_\_\_

RACE (Choose one): \_\_\_\_ Asian \_\_\_\_ Black \_\_\_\_ White \_\_\_\_ Native American \_\_\_\_ Pacific Islander
Other \_\_\_\_\_ ETHNICITY (Choose one): \_\_\_\_ Hispanic \_\_\_\_ Not Hispanic

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

NAME OF VISION INSURANCE: \_\_\_\_\_ ID#: \_\_\_\_\_
SUBSCRIBER INFORMATION
NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ SS# (last four): \_\_\_\_\_
RELATIONSHIP TO PATIENT: \_\_\_\_\_ WORK PHONE:(\_\_\_\_) \_\_\_\_\_

PRIMARY MEDICAL INSURANCE: \_\_\_\_\_ ID#: \_\_\_\_\_
SUBSCRIBER INFORMATION
NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ SS# (last four): \_\_\_\_\_
RELATIONSHIP TO PATIENT: \_\_\_\_\_ WORK PHONE:(\_\_\_\_) \_\_\_\_\_

SECONDARY MEDICAL INSURANCE: \_\_\_\_\_ ID#: \_\_\_\_\_
NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ SS# (last four): \_\_\_\_\_
RELATIONSHIP TO PATIENT: \_\_\_\_\_ WORK PHONE:(\_\_\_\_) \_\_\_\_\_

Medical Release Authorization and Insurance Assignment:

I, the undersigned authorize payment from my insurance company to be made to Crystal Clear Eye Care (CCEC) for covered services. I understand that I am responsible for obtaining any referrals needed before my appointment or I must pay for that visit. Regardless of my insurance's status, I am ultimately responsible for the balance on my account. Should timely payments of this account not be made, I authorize CCEC to retain the services of an attorney and/or collection agency to assist with the collection of any outstanding balance. Any expenses incurred by such an action shall become an additional liability for which I am responsible. I certify that the information I have recorded about my insurance coverage is correct and further authorize the release of any necessary information, including medical information, to my insurance company to determine insurance benefits to which I may be entitled, this authorization may be revoked by myself at any time in writing.

PRINT NAME SIGNATURE DATE

I have reviewed a copy of the Privacy Policy for Crystal Clear Eye Care.

PRINT NAME SIGNATURE DATE