

Welcome to Vision Tech Optometry Center

"Modern Eye Care, Old Fashion Caring"

All information provided below will remain confidential and will be used only in accordance with HIPPA regulations.

Mr. Mrs. Miss Ms. Rev. Dr.

Date: _____

Patient name

Nickname

Address

City

State

Zip code

Date of birth

Employer/School

Occupation/Grade

Social security number

Spouse/Parent name

Other family members who are patients

If you are a minor, who is responsible for your account? Name _____ Relationship _____

Address _____ Date of Birth _____

SS# _____ Phone _____ Work Phone _____ Employer _____

Gender: Female Male

Preferred language: English Spanish Other _____

Race: African American American Indian Arab Asian Caucasian Hispanic Indian Other

Ethnicity: Hispanic or Latino Not Hispanic or Latino

Which phone number can we use to reach you? Home Work Cell

Home _____ Cell phone _____ Work _____

E-mail address

Primary care physician & Street address

Emergency contact name

Phone number

Relationship

How will you settle your account today? Cash Check Credit card

INSURANCE INFORMATION

Primary medical insurance _____ Secondary medical insurance _____

Subscriber name/Date of birth _____ Subscriber name/Date of birth _____

Subscriber ID# _____ Subscriber ID# _____

NEW PATIENTS ONLY

Who may we thank for referring you? _____

If not referred, how did you first hear about our office? Phone book Insurance list Saw sign/building Radio

TV Newspaper (which one?) _____ Web page (which web site?) _____

Other _____

Vision Tech Optometry Center
(Effective 01/01/2018)

SUMMARY OF FINANCIAL RESPONSIBILITY

Unless other arrangements are made, **payment for visit is due at the time of the service** (either full fee if you are paying privately, or your **co-payment** if we are billing your insurance company).

Insurance is billed as a service to our patients; however, insurance companies do not guarantee payment and if insurance payments are not received **within 90 days** of service, **responsibility for payment switches to the guarantor**. Office staff is available to discuss potential payment issues with you.

Cancellation/Reschedule Policy

We require at least 24 hours advance notice if you need to cancel or reschedule your appointment.

After One (1) No Show/Same day rescheduled appointment: You will receive a letter and a phone call informing you of the no show or same day rescheduled appointment. You will still be able to continue to receive medical services at Vision Tech Optometry Center.

After Two (2) No Shows/Same day rescheduled appointments: You will receive a second letter and phone call reminding you that this is your second no show or same day rescheduled appointment. You will still be able to receive medical services at Vision Tech Optometry Center.

After Three (3) No Shows/Same day rescheduled appointments: You will receive a third letter informing you that we are discharging you from our practice.

Please review the following:

- I understand the insurance may be filed for me, but I am ultimately responsible for payment of fees regardless of insurance coverage.
- I authorize the release of medical information required to process insurance claims and/or to Complete Treatment Plans/Reviews required by insurance or managed care companies.
- I authorize payment for my insurance company to be made directly to the practice.
- I understand that I am responsible for obtaining proper (pre)authorization from my insurance company. I accept responsibility for payment if authorization is not obtained.
- I understand the cancellation policy outlined above.
- I understand that mailed monthly bills are due to at the time of receipt. Any bill not paid will be turned over to a collection agency, unless other arrangements have been made. If my account becomes assigned to a collection agency, I agree to pay all cost of collection, including 25% agency fees, court costs and attorney fees.

Print Name: _____

Signed: _____

Date: _____

HIPAA Policy

I have reviewed a copy of the HIPAA privacy policy and can receive a copy at my request.

Signed: _____

Date: _____

Vision Tech Optometry Center

“Modern Eye Care, Old Fashion Caring”

Patient name: _____

Today's date: _____

REASON FOR VISIT: blurry vision eye pain tearing headaches itchy eyes burning eyes gritty eyes
 trouble seeing at night trouble w/ glare sensitive to light floaters flashes of light other _____

PATIENT'S REVIEW OF SYMPTOMS: (Please check all that apply. If none, please check 'None')

Constitutional

- None
- Fatigue Syndrome
- Cancer _____
- Developmental Disability
- Other _____

Ear, Nose, Throat

- None
- Hearing Loss
- Sinusitis
- Dry Mouth
- Laryngitis
- Other _____

Neurological

- None
- Cerebral Palsy
- Tumor
- Multiple Sclerosis
- Epilepsy
- Stroke/CVA
- Migraine
- Other _____

Psychiatric

- None
- Depression
- Bipolar Disorder
- Anxiety Disorder
- Attention Deficit
- Other _____

Cardiovascular

- None
- Vascular Disease
- Heart Disease
- Congestive Heart Failure
- Stroke/CVA
- High Blood Pressure
- Other _____

Respiratory

- None
- Sleep Apnea
- Cigarette Smoker
- Chronic Obstruction
- Emphysema
- Bronchitis
- Asthma
- Other _____

Gastrointestinal

- None
- Crohn's
- Colitis
- Ulcer
- Acid Reflux
- Celiac Disease
- Other _____

Genitourinary

- None
- Kidney Disease
- Prostate Disease/Cancer
- Pregnant
- Benign Prostate Hypertrophy
- Herpes
- Nursing
- Chlamydia
- Other _____

Musculoskeletal

- None
- Arthritis
- Osteoarthritis
- Fibromyalgia
- Muscular Dystrophy
- Ankylosing Spondylitis
- Osteoporosis
- Gout
- Other _____

Integumentary

- None
- Rosacea
- Eczema
- Herpes Simplex/Cold sores
- Psoriasis
- Herpes Zoster/Shingles
- Other _____

Endocrine

- None
- Type 1 Diabetes Mellitus
- Type 2 Diabetes Mellitus
- Hormonal Dysfunction
- Thyroid Dysfunction
- Other _____

Hematologic/Lymphatic

- None
- Anemia
- Ulcer
- Large volume blood loss
- High Cholesterol
- Other _____

Allergic/Immune

- None
- Drug allergies
- Sjogren's Syndrome
- Lupus
- Rheumatoid Arthritis
- Environmental Allergies
- Other _____

LIST ALL CURRENT MEDICATIONS: (Use back of sheet if needed)

Name _____ Strength _____
Name _____ Strength _____
Name _____ Strength _____
Name _____ Strength _____

ALLERGIES

Medication Allergies

No known medication allergies

List names _____

Date of last eye exam _____

PATIENT'S PAST OCULAR HISTORY *Negative*

Have you ever been diagnosed or treated for the following?

(Check all that apply)

- Dry eye
- Nystagmus
- Retinal detachment
- Keratoconus
- Injury
- Macular degeneration
- Cataract
- Glaucoma suspect
- Glaucoma
- Strabismus (eye turn)
- Inflammatory disorder (ex. Iritis, uveitis, scleritis)
- Patching
- Surgery
- Retinal degeneration
- Retinal hole
- Amblyopia (lazy eye)
- Other _____

*Immediate is Parents, Siblings and Children

IMMEDIATE FAMILY MEDICAL HISTORY *Negative*

- Thyroid Relationship _____
- Cancer _____ Relationship _____
- Diabetes Relationship _____
- Hypertension Relationship _____

IMMEDIATE FAMILY OCULAR HISTORY *Negative*

- Glaucoma Relationship _____
- Cataracts Relationship _____
- Macular degeneration Relationship _____
- Glaucoma suspect Relationship _____
- Severe nearsightedness Relationship _____
- Amblyopia Relationship _____
- Severe farsightedness Relationship _____
- Strabismus (eye turn) Relationship _____
- Retinal detachment Relationship _____
- Dry Eye Relationship _____
- Nystagmus Relationship _____

Other Allergies (environmental, food)

No known allergies

List allergens _____

Name of last eye doctor _____

PATIENT'S SOCIAL HISTORY

Alcohol use? Yes No Unknown

Amount _____

Tobacco use? Yes No Unknown

Preference:

- Cigarettes
- Cigars
- Pipe
- Smokes other
- Smokeless tobacco

Amount _____

Smoking Status: (Check one)

- Unknown if ever smoked
- Smoker, current status unknown
- Never smoker
- Former smoker
- Current some day smoker
- Current every day smoker
- Heavy tobacco smoker
- Light tobacco smoker

List Hobbies: _____

Circle which type if known: Hyper or Hypo

Circle which type if known: Type I or Type II

Do you wear contacts? _____

If so, which brand? _____

Which solution do you use? _____

How often do you get a new pair? _____